

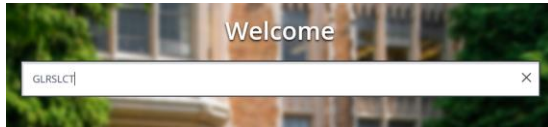
Banner 9 - YEAR END POPULATION SELECTION

Each college will need to have these three population selections built: CORRECT_PAYMENTS, CORRECT_CHARGES and WITH_BALANCES. These three population selection will assist in balancing for year-end close. Your college may already have these setup, if so follow the “To Find Existing Population Selection” instructions on page 3. If you need to create a new population selection, following the instructions for “To Create a New Population Selection” listed below.

Note: This documentation has two sets of instructions. “To Create a New Population Selection” and “To Find Existing Populations Selections”

To Create a New Population Selection

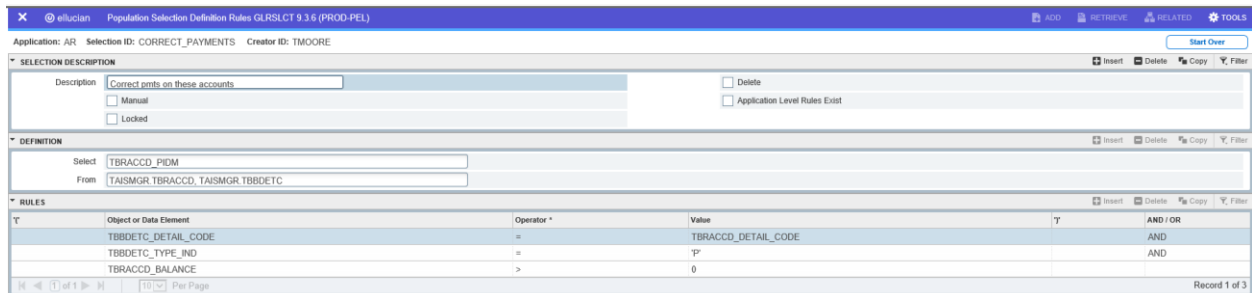
On the landing page, enter GLRSLCT, then press center.



Application: **AR** Selection ID: **CORRECT_PAYMENTS**
Creator ID: (should have your ID in the box)
After you enter the information, select Go



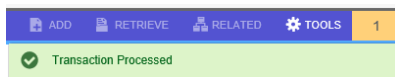
Enter the information as shown below:



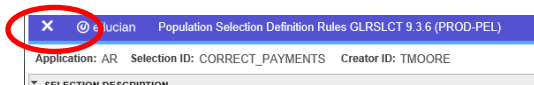
Press F10 to save or select the SAVE button at the bottom right corner to run the process.



Once the process is run you will see the following informational message.



Click the X on the upper right corner of the page.



Once you click on the “X” you will see the “Performing Population Selection Compilation, please wait”

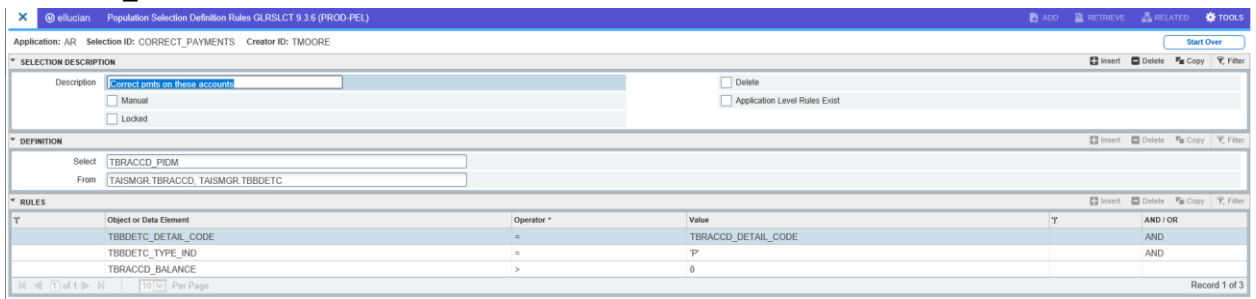


After complete you will be back at the landing page.

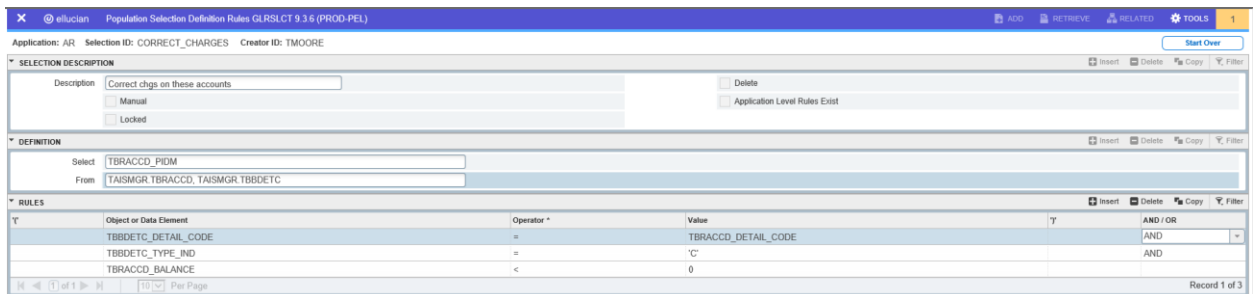
You have created and compiled your pop-sel. It is ready to run.

Note: If you need to create all three of the population selections, go back to the “To Create a New Population Selection” directions and create the next two pop-sel. The definition rule for each pop-sel is listed below:

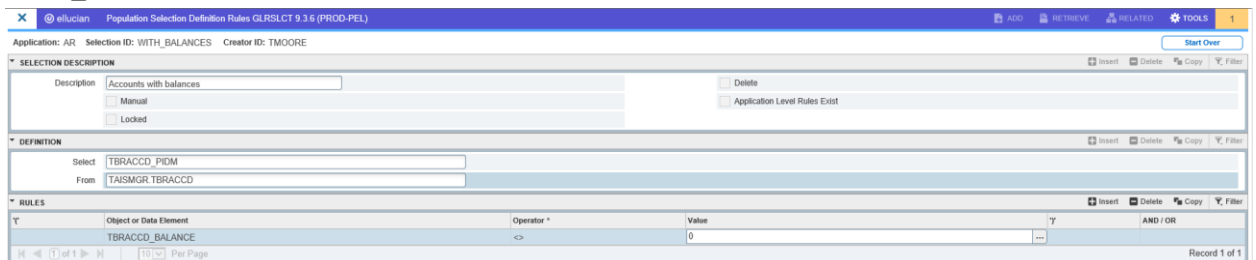
1. CORRECT_PAYMENTS



2. CORRECT_CHARGES



3. WITH_BALANCES



To Find Existing Populations Selections

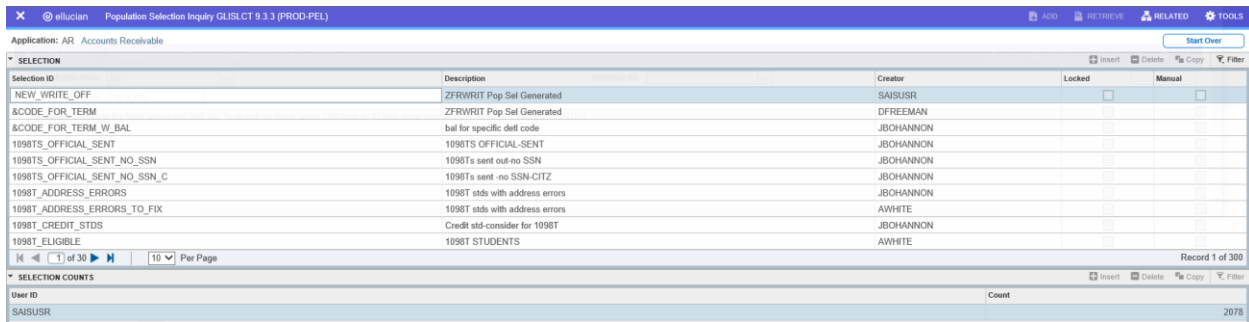
On the landing page, enter GLRSLCT, then press center.



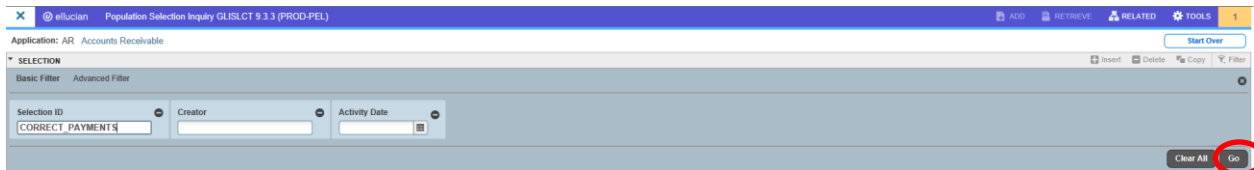
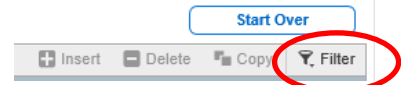
Enter AR for Application. To see if these pop-sel already exist, click on the ... beside the Selection ID box.



A list will appear.

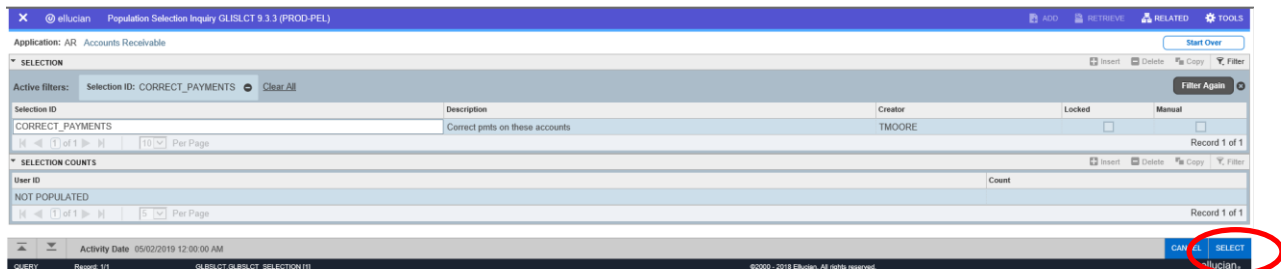


Next run a filter to look for your pop sel. Click on the F7 function key or you can choose the Filter tab at the upper right corner below the Start Over button.



Enter CORRECT_PAYMENTS in the selection ID and press Go. (If you have this pop sel, the following will appear.) If you have multiple CORRECT_PAYMENTS, you will want to make sure you select the correct one. If you do not have this pop sel you will need to create it.

Select the correct Selection ID (CORRECT_PAYMENTS) and then click the select button at the bottom of the page.



Click Go to verify your pop-sel is setup correctly.

Application: AR Selection ID: CORRECT_PAYMENTS Creator ID: TMOORE

Get Started: Complete the fields above and click Go. To search by name, press TAB from an ID field, enter your search criteria, and then press ENTER.

CORRECT_PAYMENTS

Application: AR Selection ID: CORRECT_PAYMENTS Creator ID: TMOORE

SELECTION DESCRIPTION

Description: Correct prnts on these accounts

DEFINITION

Select: TBRACCD_PIDM
From: TAISMGR TBRACCD, TAISMGR TBBDETC

RULES

Object or Data Element	Operator *	Value	T	AND / OR
TBBDETC_DETAIL_CODE	=	TBRACCD_DETAIL_CODE		AND
TBBDETC_TYPE_IND	=	'P'		AND
TBRACCD_BALANCE	>	0		

Record 1 of 3

Note: You can run the same process to see if you have the following two population selections setup. If so, verify they are setup the same as shown below.

CORRECT_CHARGES

Application: AR Selection ID: CORRECT_CHARGES Creator ID: TMOORE

SELECTION DESCRIPTION

Description: Correct chgs on these accounts

DEFINITION

Select: TBRACCD_PIDM
From: TAISMGR TBRACCD, TAISMGR TBBDETC

RULES

Object or Data Element	Operator *	Value	T	AND / OR
TBBDETC_DETAIL_CODE	=	TBRACCD_DETAIL_CODE		AND
TBBDETC_TYPE_IND	=	'C'		AND
TBRACCD_BALANCE	<	0		

Record 1 of 3

WITH_BALANCES

Application: AR Selection ID: WITH_BALANCES Creator ID: TMOORE

SELECTION DESCRIPTION

Description: Accounts with balances

DEFINITION

Select: TBRACCD_PIDM
From: TAISMGR TBRACCD

RULES

Object or Data Element	Operator *	Value	T	AND / OR
TBRACCD_BALANCE	<>	0		

Record 1 of 1